

**Gift of Securities
Electronic Funds Transfer Instructions and Form**

Please follow these four simple steps to initiate and inform St. Timothy's of your gift of securities:

- 1. Contact your broker to initiate the transfer of your securities to St. Timothy's Episcopal Church (via the Morgan Stanley brokerage account).**

-
- 2. Complete the following information on the form below:**

Your Name(s) _____

Address _____

City _____ State _____ Zip _____

<u>Number of Shares</u>	<u>Name/Description of Security</u>	<u>Symbol (if known)</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

Date of Transfer: _____

Transferring Broker:

Name _____

Firm _____

Contact Information:

E-mail _____

Phone _____

St. Timothy's Episcopal Church
How to Give Stocks and/or Mutual Funds

3. Indicate the purpose of your gift:

- This donation is given as an unrestricted gift to St. Timothy's Episcopal Church, West Des Moines, Iowa, an Iowa non-profit corporation, to be used at the discretion of the Vestry.
- This donation is given to St. Timothy's Episcopal Church, West Des Moines, Iowa, an Iowa non-profit corporation, as an unrestricted gift to the "Endowment Fund for the Future" to be used in accordance with the charter of the Endowment Fund.
- This donation is given to St. Timothy's Episcopal Church, West Des Moines, Iowa, an Iowa non-profit corporation, as a restricted gift to the "Endowment Fund for the Future" as follows:

Specific purpose of Gift: _____

Distribution Instructions: _____

Other Instructions: _____

- This donation is given to St. Timothy's Episcopal Church, West Des Moines, Iowa, an Iowa non-profit corporation, as a gift to the long range plan fund.
- This donation is given to St. Timothy's Episcopal Church, West Des Moines, Iowa, an Iowa non-profit corporation, to meet an outstanding pledge.

Description of Pledge: _____
For Calendar Year: _____

(For tax purposes, St. Timothy's Episcopal Church will report the gift as received for the tax year in which the transfer occurs.)

- This donation is given to St. Timothy's Episcopal Church, West Des Moines, Iowa, an Iowa non-profit corporation, for the following specific purpose:

4. Mail, FAX, or e-mail this form to St. Timothy's at the time of your gift transfer so we can accurately identify, allocate and acknowledge your gift.

St. Timothy's Episcopal Church
Attn: Gift Accounting
1020 – 24th Street
West Des Moines, IA 50266
FAX: 515-225-2083
e-mail: sttimsbookkeeper@msn.com